



#### Initial Items Needed

*These items are needed in order for us to start the application process.*

- Completed Application with Copy of Driver's License or Other Photo ID**
- Current Financial Statement**  
*(dated within 60 days of application submission) Please provide as much detail as possible*
- Tax Returns for the last 3 years**  
*(if most recent tax returns have not been filed, provide income and expense records)*
- Income and Expense Projections**  
*(for current year and next year if loan will close in Oct, Nov or Dec.)*
- Production Records**  
*(for last three years and projected yields and prices for current year)*
- Disclosures: ECOA Notice & Appraisal Disclosure**
- Description of Farming Operation**  
*(include legal description of real estate to be used as security)*
- If Dairy Loan:**
  - Include 12 Months DHIA (or comparable) records
  - Provide Monthly Milk Production and "Prices Received" information for current year

#### Additional Items Needed

*Once we have reviewed initial items submitted,  
we might ask for additional information specific to your operation.*

- 4506 and 4506T**
- Copies of Recent Bank Statements verifying cash on hand**
- Machinery and Equipment List**  
*(with values)*
- Verification of Debts**
- Verification of Assets**  
*(copies of bank statements, etc.)*
- Historical Financial Statements**  
*(if available, signed and dated statements for the previous 2 calendar years)*
- If Applicable, Production Contracts (Poultry, Swine, etc.)**

ALL FINANCIAL INFORMATION SUBMITTED MUST BE SIGNED AND DATED.